DYNAMATIC TECHNOLOGIES LIMITED DYNAMATIC PARK, PEENYA, BANGALORE-560 058, INDIA

Unaudited standalone financial results for the quater and year ended 31 March 2012

PART	(Rs in lacs, except as otherwise stated)					
3 months ended Preceding 3 months Corresponding 3 ended months ended					For the Year ended	
St. No.	Particulars -	31-Mar-2012	31-Dec-2011	31-Mar-2011	31-Mar-2012	31-Mar-2011
	· •	Unaudited	Unaudited	Unaudited Unaudited	Unaudited	Audited
1	Income from operations	Олиципец	Спацинец	Onaddited	Chanuitea	Ziudited
	a) Net Sales/income from operations (Net of excise duty)	12,382.18	11,794.69	9,681.39	44,368.38	35,429.87
	b) Other operating income	287.74	207.82	159.94	890.11	488.55
	Total income from operations (net)	12,669.92	12,002.51	9,841.33	45,258.49	35,918.42
2	Expenses					
	a) Cost of materials consumed	6,570.54	6,477.29	5,278.31	24,947.59	19,419.24
	b) Changes in inventories of finished goods, work-in- progress and stock-in-trade	26.22	(46.92)	14.06	(208.18)	(368.06)
	c) Employee benefit expenses	1,822.30	1,776.11	1,342.63	6,884.33	5,191.04
	d) Depreciation and amortisation expense	637.04	642.84	524.32	2,510.55	2,040.65
	e) Other expenses	2,225.49	2,113.74	1,462.28	7,643.74	5,181.94
	Total expenses	11,281.59	10,963.06	8,621.60	41,778.03	31,464.81
3	Profit from operations before other income, finance	1,388.33	1,039.45	1,219.73	3,480.46	4,453.61
1	costs and exceptional items (1 - 2)					100.60
4	Other income	664.65	41.31	49.79	782.33	127.60
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	2,052.98	1,080.76	1,269.52	4,262.79	4,581.21
100	Finance costs	1,079.36	1,054.85	683.64	3,851.66	2,405.43
1	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	973.62	25.91	585.88	411.13	2,175.78
8	Exceptional items	175,00	-	-	175.00	_
9	Profit from ordinary activities before tax (7 - 8)	798.62	25.91	585.88	236.13	2,175.78
10	Tax expense	253.75	8.41	168.07	71.26	691.57
11	Net Profit from ordinary activities after Tax (9 - 10)	544.87	17.50	417.81	164.87	1,484.21
12	Extraordinary items (net of tax expense)	-		-	-	-
13	Net Profit for the period (11 - 12)	544.87	17.50	417.81	164.87	1,484.21
14	Paid-up equity share capital (face value of Rs 10/- each)	541.47	541.47	541.47	541.47	541.47
15	Reserves	-	-	-	16,197.04	14,597.35
16	Earnings per share (refer note 5)			[
1	Basic EPS (in Rs.)	10.06	0.32	7.72	3.04	27.41
	Diluted EPS (in Rs.)	10.06	0.32	7.72	3.04	27.41

PART	11					
ANI		tion for the Ouarter	and Year Ended 31 M	March 2012		
		3 months ended	Preceding 3 months		For the Year ended	
Sl. No.	Particulars		ended	months ended		
		31-Mar-2012	31-Dec-2011	31-Mar-2011	31-Mar-2012	31-Mar-2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
,	DARTICULA DE ORICIA DEMOS DIVIO					
	PARTICULARS OF SHAREHOLDING			ļ		
-	Public shareholding (Note 2 & 3)	2.410.100	0.420.200	2 447 560	2 410 100	0.447.56
	Number of shares	2,419,109	2,420,309	2,447,569	2,419,109	2,447,56
	Percentage of shareholding	44.68%	44.70%	45.20%	44.68%	45.20
2	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	- Number of shares	503,500	413,500	345,000	503,500	345,00
	- Percentage of shares (as a % of the total shareholding of	16.81%		11.63%	16.81%	11.63
	promoter and promoter group)	,				
	- Percentage of shares (as a % of the total share capital of	9.30%	7.64%	6.37%	9.30%	6.37
	the company)					
	b) Non-encumbered (Note 2 & 3)					
	- Number of shares	2,492,094	2,580,894	2,622,134	2,492,094	2,622,13
	- Percentage of shares (as a % of the total shareholding of	83.19%	86.19%	88.37%	83.19%	88.37
	promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of	46.02%	47.66%	48.43%	46.02%	48.43
	the company)					





``	Segmental reporting:							
		3 months ended	Preceding 3 months	Corresponding 3	(Rs in lacs, except as otherwise stated) For the Year ended			
		5 months chaca	ended	months ended	For the Teal ended			
-	Particulars	31-Mar-2012	31-Dec-2011	31-Mar-2011	31-Mar-2012	31-Mar-2011		
		Unaudited	Unaudited	Unaudited	Unaudited	Audited		
1	Segment revenue							
	a) Hydraulics & Precision Engineering	5,467.07	4,816,04	3,827.50	18,708.05	13,620.93		
	b) Aerospace	1,439.09	1,532.42	1,305.42	5,171.70	4,357.70		
	c) Aluminium Castings	1,391.67	1,405.74	946.79	5,270.55	3,463.77		
	d) Automotive	5,651.03	5,546.66	4,525.98	20,944.60	17,503.03		
	e) Others	119.55	110.87	177.44	494.62	546.27		
	Total	14,068.41	13,411.73	10,783.13	50,589.52	39,491.70		
	Less: Inter segment revenue	(1,398.49)	(1,409.22)	(941.80)	(5,331.03)	(3,573.28)		
	Income from operations	12,669.92	12,002.51	9,841.33	45,258.49	35,918.42		
2	Segment results (profit before tax and interest from		·					
	a) Hydraulics & Precision Engineering	1,041.53	887.00	483.36	3,259.76	1,922.50		
	b) Aerospace	599.83	582.36	577.54	2,119.75	2,124.43		
	c) Aluminium Castings	(133.40)	(336.78)	1.86	(901.16)	(71.73)		
	d) Automotive	(240.70)	(72.52)	119.12	(1,257.25)	206.24		
	e) Others	(53.92)	(20.61)	37.85	84.36	272.17		
	Total	1,213.34	1,039.45	1,219.73	3,305.46	4,453.61		
	Unallocable		1					
	- Interest	1,079.36	1,054.85	683.64	3,851.66	2,405.43		
	- Other income	(664.64)	, ,	(49.79)	(782.33)	(127.60)		
	Profit before tax	798.62	25.91	585.88	236.13	2,175.78		
7 1	Segment capital employed	·						
1 /	(Segment assets - segment liabilities)							
	a) Hydraulics & Precision Engineering	10.525.00	10,526.08	10.984.14	10,525.00	10,984,14		
	b) Aerospace	12,776,11	13,129,14	7,633.75	12,776.11	7,633.75		
	c) Alumium Castings	1,171.82	1,103.63	1.854.96	1,171.82	1,854.96		
	d) Automotive	14,044,35	14,437.09	14,658.42	14,044.35	14,658.42		
	e) Others	3,736.04	3,754.33	2,931.03	3,736.04	2,931.03		
	Total	42,253.32	42,950.27	38,062.30	42,253.32	38,062.30		
	Unallocable assets	(25,489.81)		(20,903.35)	(25,489.81)	(20,903.35)		
	Total	16,763.51	16,408.32	17,158.95	16,763.51	17,158.95		





NOTES:

- 1. The above unaudited financial results of the Company were reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company in their meeting held on 15 May 2012 and subjected to a Limited Review by the statutory auditors of the Company as required by the Listing Agreement with the stock exchanges. The statutory auditors have expressed an unqualified review opinion. The review opinion has been filed with the stock exchange and is available on the website of the Company.
- 2. The financial results for the corresponding previous quarter have been derived and presented on the basis of audited financial results for the year ended 31 March 2011 and limited review results for the period 01 April 2010 to 31 December 2010. Accordingly, these have not been subjected to the limited review.
- 3. Other income for the quarter and twelve months ended 31 March 2012 includes corporate fee of Rs 607.00 lacs charged to overseas group subsidiaries.
- 4. Exceptional items includes various expenses incurred by the Company such as professional and other ancillary charges towards acquisition of shares of Eisenwerk Erla GmbH, Germany, through its step subsidiary, which do not qualify for cost of investment as envisaged in Accounting Standard (AS) 13 'Accounting for Investments'.
- 5. Basic and diluted earnings per share before exceptional items and unrealised foreign exchange loss/ (gain) items is Rs 11.92 and 8.71 for the quarter and twelve months ended 31 March 2012 respectively.
- 6. Status of investor complaints for the quarter ended 31 March 2012:

Particulars	Opening	Received	Resolved	Pending
Number of Complaints	-	4	4	-

For and on behalf of the Board of Directors

Udayant Malhoutra

CEO and Managing Director

Dynamatic Technologies Limited

Bangalore

15 May 2012

